

**Current Report**

**Current Report** - as per the art. 113 (A) from Regulation 1/2006 corroborated with art. 122 from Law 24/2017 on issuers of financial instruments and market operations

**Report date:** - 14.12.2017

**Name of issuing entity** - ZENTIVA S.A.

**Registered headquarters:** - 50 Theodor Pallady Blvd., Bucharest

**Tel/fax number:** - 021-3047200 /021-345.40.04

**Sole registration code:** - 336206

**No. of registration with the Trade Registry:** J/40/363/1991

**Subscribed paid-in share capital** - 41,696,115 RON

**Regulated market on which the issued securities are traded:** - Bucharest Stock Exchange

**Significant events to be reported:**

On December 14, 2017 Zentiva SA has been informed by Zentiva NV, its majority shareholder acting in concert with Venoma Holdings Limited and Sanofi Aventis Europe in connection with Zentiva SA shares, that Zentiva NV, following a market sounding process, received on December 14, 2017 share sale commitments from minority shareholders holding together 10.4478 % of Zentiva SA social capital, main elements of such commitments being the following:

- i. Subscribe under a purchase public offering the full and exclusive title, free of any encumbrances and third party rights, over their entire share stake held in Zentiva SA, as well as on any other additional shares issued by Zentiva SA that the minority shareholders might own at the purchase public offering date, provided that the purchase public offering share price shall be 3,50 RON/share and that such purchase public offering is launched within the next 60 business days as of December 14, 2017 ("Commitment Period");
- ii. refrain from transferring, creating encumbrances or any third party rights upon the respective shares during the Commitment Period.

Also, Zentiva SA has been informed by Zentiva NV:

- in relation to the intention to start the preparation of launching the public offering;
- that the launch of the public offering by Zentiva NV and/or any person acting in concert with Zentiva NV is subject to the fulfilment of certain prior conditions, some of them being outside the control of Zentiva NV;
- that the price of the purchase public offering will be determined with the observance of the applicable legal provisions.

**ZENTIVA SA**  
**Simona Cocos**  
*General Manager*