



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Standard (Shares)

**From:** ZENTIVA S.A.

### CURRENT REPORT

pursuant to art. 122 para. (1) of the Law no. 24/2017 on issuers of financial instruments and market operations and art. 234 para. (1) letter i) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

**Report date:** 19 March 2019

**Name of the issuing entity:** ZENTIVA S.A. (the “Company”)

**Registered office:** 50 Theodor Pallady Blvd.  
3<sup>rd</sup> District, Bucharest  
Romania

**Phone/Fax number:** +4021.304.72.00/ +4021.345.40.04

**E-mail/Webpage:** [www.zentiva.ro](http://www.zentiva.ro)

**Registration number with the Bucharest Trade Register and sole registration code:** J40/363/1991  
336206

**Share Capital:** RON 41,696,115

**Number of shares:** 416,961,150 shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

#### **Important events to be reported: the pan-European master factoring agreement entered into by the company Zentiva S.A.**

The Company would like to inform its shareholders and investors that on 19<sup>th</sup> of March 2019, the Company acceded as seller to a pan-European master factoring agreement originally dated 24 January 2019 entered into between, among others, Zentiva France and Zentiva K.S. as original sellers, AI Sirona (Luxembourg) Acquisition S.À R.L. as parent company, and Factofrance SA (the “**Factor**”), a company incorporated under the laws of France as a *société anonyme* and licensed as an *établissement de crédit*, as factor (the “**Master Agreement**”).



In connection with the accession to the Master Agreement, the Company, as assignor and Romanian seller, signed with the Factor, as assignee, a receivables purchase agreement completing the Master Agreement (the "**Romanian Receivables Purchase Agreement**" and together with the Master Agreement, the "**Factoring Agreements**"). The Company envisages that the receivables to be assigned by the Company under the Factoring Agreements will reach a total value in excess of 10% of the net turnover reflected in the last annual financial statements (*i.e.*, as of 31 December 2018).

In order to secure the obligations that are now, or which may at any time in the future be or become, owing by the Company under the Factoring Agreements and the other Finance Documents (as defined in the Factoring Agreements) to which the Company is a party, the Company further entered into a movable mortgage agreement and a tripartite agreement in relation to a certain bank account to be secured in favour of the Factor in connection with the Factoring Agreements.

**Simona Cocos**

**General Manager**