

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector

The Bucharest Stock Exchange

Regulated Spot Market, Category Standard (Shares)

From: ZENTIVA S.A.

CURRENT REPORT

pursuant to art. 144 letter B) para. (4) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 31 January 2019

Name of the issuing entity: ZENTIVA S.A. (the "Company")

Registered office: 50 Theodor Pallady Blvd.

3rd District, Bucharest

Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

E-mail/Webpage: www.zentiva.ro

Registration number with the J40/363/1991

Bucharest Trade Register and sole

registration code:

336206

Share Capital: RON 41,696,115

Number of shares: 416,961,150 shares

Regulated market on which the issued Bucharest Stock Exchange, Main Segment, Category

securities are traded: Standard (Shares)

Important events to be reported:

The Company would like to inform its shareholders and investors that on 30 January 2019 it was issued the report of the independent auditor Ernst & Young Assurance Services SRL with regard to the information included in the current reports issued by the Company during the second semester of 2018 according to art. 82 of the Law no. 24/2017 on issuers of financial instruments and market operations



and art. 144 letter B) para. (1) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations.

The report of the independent auditor is attached to this current report.

Simona Cocos

General Manager