



**To:** The Romanian Financial Supervisory Authority  
Financial Instruments and Investments Sector  
The Bucharest Stock Exchange  
Regulated Spot Market, Category Standard (Shares)

**From:** ZENTIVA S.A.

### CURRENT REPORT

pursuant to the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations

**Report date:** 6 January 2020

**Name of the issuing entity:** ZENTIVA S.A. (the "Company")

**Registered office:** 50 Theodor Pallady Blvd.  
3<sup>rd</sup> District, Bucharest  
Romania

**Phone/Fax number:** +4021.304.72.00/ +4021.345.40.04

**Webpage:** [www.zentiva.ro](http://www.zentiva.ro)

**Registration number with the Bucharest Trade Register and sole registration code:** J40/363/1991  
336206

**Share Capital:** RON 69,701,704

**Number of shares:** 697,017,040 shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

#### **Important events to be reported: The merger of the majority shareholder of the Company with AI Sirona Bidco s.r.o.**

The Company was informed today, on January 6<sup>th</sup>, 2020, by its majority shareholder Zentiva Group a.s. regarding the merger between Zentiva Group a.s. and AI Sirona Bidco s.r.o., the latter being the sole shareholder of Zentiva Group a.s.

This merger became effective as of December 31<sup>st</sup>, 2019. Following the merger, the company Zentiva Group a.s. ceased to exist, its entire assets being transferred to the company AI Sirona Bidco s.r.o., which, as of December 31<sup>st</sup>, 2019, also changed its legal form from a limited liability company ("s.r.o.") to a joint stock company ("a.s."), as well as the name from AI Sirona Bidco s.r.o. to Zentiva Group a.s.



**Simona Cocoş**  
**General Manager**