



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Standard (Shares)

From: ZENTIVA S.A.

CURRENT REPORT

pursuant to the provisions of art. 122 of Law no. 24/2017 on issuers of financial instruments and market operations and to the art. 234 of Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 31 May 2019

Name of the issuing entity: ZENTIVA S.A. (the “Company”)

Registered office: 50 Theodor Pallady Blvd.
3rd District, Bucharest
Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the Bucharest Trade Register and sole registration code: J40/363/1991
336206

Share Capital: RON 41,696,115

Number of shares: 416,961,150 shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

Important events to be reported: Completion of the transaction for the acquisition by Zentiva Group a.s., the Company’s majority shareholder, of Solacium Pharma S.R.L.

The Company would like to inform its shareholders and investors about the completion on 31 May 2019 of the acquisition by the Zentiva Group a.s., the Company’s majority shareholder, of **Solacium Pharma S.R.L.** (“**Solacium**”), together with its subsidiary, Be Well Pharma S.R.L., from Siyara Enterprises LTD and Trașcă Alexandru-Tony. Solacium is a Romanian manufacturer and distributor of own-brand OTC drugs, food supplements and medical devices.



Following the completion of the transaction, the Company, as member of Zentiva Group, will consider providing to Solacium the necessary services for the development of this company's business. Although Solacium will continue to operate under its name, in view of their affiliation, the Company and Solacium will pursue ways to use their own sales teams for a synergic promotion of both Zentiva products and Solacium products and for an extensive recognition in Romania.

Simona Cocos

General Manager