



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector

The Bucharest Stock Exchange
Regulated Spot Market, Category Standard (Shares)

From: ZENTIVA S.A.

CURRENT REPORT

pursuant to the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 4 July 2019

Name of the issuing entity: ZENTIVA S.A. (the “Company”)

Registered office: 50 Theodor Pallady Blvd.
3rd District, Bucharest
Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the Bucharest Trade Register and sole registration code: J40/363/1991
336206

Share Capital: RON 41,696,115

Number of shares: 416,961,150 shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

Important events to be reported: Approval by the Financial Supervisory Authority and publication of the proportionate prospectus for the issuance of shares as a result of the share capital increase by Zentiva S.A. with the observance of the preference rights

The Company would like to inform its shareholders and investors that the Financial Supervisory Authority approved the proportionate prospectus for the rights issue in respect of a maximum number of 300,000,000 new shares (the “**New Shares**”) to be issued as a result of the share capital increase through cash contribution, with the observance of preference rights, by way of decision no. 879 of 4 July 2019 (the “**Proportionate Prospectus**”). The level of disclosure of the Proportionate Prospectus is proportionate to this type of issue.



Key elements of the issue:

- Maximum number of offered shares: 300,000,000 New Shares;
- Preference right exercise period (“**Subscription Period**”): 5 July 2019 – 5 August 2019;
- Number of preference rights necessary to subscribe one New Share: 1.3898 preference rights;
- Registration date: 16 May 2019; the issue of New Shares as a result of subscriptions during the Subscription Period is addressed exclusively to the persons registered in the Company’s shareholders registry on the registration date;
- Price for the exercise of the preference rights (“**Subscription Price**”): 0.1 RON/New Share;
- The New Shares not subscribed during the Subscription Period shall be cancelled;
- Tradability: The preference rights are not tradeable.

The Proportionate Prospectus, together with the other documents that the Company is required to make available to the investors, will be published on the Company’s website at <https://www.zentiva.ro/investors/zentiva-sa-sicomed>

The Proportionate Prospectus will also be available on the website of BRD - Groupe Societe Generale S.A., at www.brd.ro, and on the website of Bucharest Stock Exchange www.bvb.ro.

The approval stamp applied on the public offering prospectus does not represent a guarantee or any type of appraisal by the Financial Supervisory Authority as regards the opportunities, advantages or disadvantages, profits or risks involved by the transactions to be concluded following the acceptance of the public offer subject of the approval decision. The approval decision certifies only that the prospectus complies with the requirements of the law and of the norms adopted in its application.

Simona Cocoş

General Manager