



**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market, Category Standard (Shares)**

**From:** **ZENTIVA S.A.**

### **CURRENT REPORT**

pursuant to art. 82 and art. 122 para. (1) of Law no. 24/2017 on issuers of financial instruments and market operations, as amended, as well as pursuant to art. 144 letter (B) and art. 234 para. (1) letter i) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

**Report date:** 27 March 2019

**Name of the issuing entity:** **ZENTIVA S.A.** (the “Company”)

**Registered office:** 50 Therodor Pallady Blvd.  
3<sup>rd</sup> District, Bucharest  
Romania

**Phone/Fax number:** +4021.304.72.00/ +4021.345.40.04

**E-mail/Webpage:** [www.zentiva.ro](http://www.zentiva.ro)

**Registration number with the Bucharest Trade Register and sole registration code:** J40/363/1991  
336206

**Share Capital:** RON 41,696,115

**Number of shares:** 416,961,150 shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

**Important events to be reported: Execution of two agreements falling under the provisions of art. 82 of Law no. 24/2017 on issuers of financial instruments and market operations, one of them having a significant value**

#### **1. Licence and supply agreement**

Pursuant to the provisions of art. 82 and art. 122 para. (1) of Law no. 24/2017 on issuers of financial instruments and market operations, as well as pursuant to art. 144 letter (B) and art. 234 para. (1) letter i) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations,

the Company would like to inform its shareholders and investors that on 27 March 2019 has concluded with the affiliated company **Zentiva k.s.**, a company incorporated and existing under the laws of the Czech Republic with its seat in Prague 10, Dolni Mecholupy, U kabelovny 130, post code: 102 37, the Czech Republic, a licence and supply agreement.



The contract value cannot be determined at the time of its signing. Nevertheless, the Company estimates that the total value of the contract will exceed 10% by reference to the turnover of the Company in 2018. The Company will declare periodically the value of the contract.

The object of the agreement consists in granting by the Company, as licensor, of a non-exclusive and non-transferable worldwide license in connection with certain intellectual property rights of the Company, as well as supply of pharmaceutical products.

The contract is concluded for an indefinite period of time. The agreement is effective retroactively, starting with 1 September 2018.

Payment terms:

- For licensing: Sixty (60) days from the delivery of invoice by the Company to Zentiva, k.s. after the end of each calendar year. The relevant amount shall be charged and will be payable in RON, at National Bank of Romania official rate on the invoice date. Payment will be effected through the intercompany settlement system or through a direct bank transfer.
- For Supply of products: Sixty (60) days from the delivery of invoice by the Company to Zentiva, k.s. The relevant amount shall be charged and will be payable in RON, at National Bank of Romania official rate on the invoice date. Payment will be effected through the intercompany settlement system or through a direct bank transfer.

As per the available internal accounting data, at 27.03.2019, the value of the mutual receivables of the parties is:

- Zentiva SA receivables to be received from Zentiva k.s.: 75,438,428.04 RON;
- Zentiva k.s. receivables to be received from Zentiva SA: 16,162,070.49 RON.

## 2. Quality control and release services agreement

Pursuant to the provisions of art. 82 of Law no. 24/2017 on issuers of financial instruments and market operations, as well as pursuant to art. 144 letter (B) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations,

the Company would like to inform its shareholders and investors that on 27 March 2019 has concluded with the affiliated company **Zentiva k.s.**, a company incorporated and existing under the laws of the Czech Republic with its seat in Prague 10, Dolni Mecholupy, U kabelovny 130, post code: 102 37, the Czech Republic, a Quality control and release services agreement.

The contract value cannot be determined at the time of its signing. The Company will declare periodically the value of the contract.

The object of the agreement consists in providing services of import, testing and releasing on the EU market performed by the Company, as contract acceptor, of certain pharmaceutical products, distributed by Zentiva, k.s., as contract giver.

The contract is concluded for an indefinite period of time. The agreement is effective retroactively, starting with 1 September 2018.

Payment terms: Sixty (60) days from the invoice date issued by the Company to Zentiva, k.s. after the end of each calendar month, for services provided in that month (with a maximum delay of two months).



As per the available internal accounting data, at 27.03.2019, the value of the mutual receivables of the parties is:

- Zentiva SA receivables to be received from Zentiva k.s.: 75,438,428.04 RON;
- Zentiva k.s. receivables to be received from Zentiva SA: 16,162,070.49 RON.

**Simona Cocos**

**General Manager**