

To: The Romanian Financial Supervisory Authority

Financial Instruments and Investments Sector

The Bucharest Stock Exchange

Regulated Spot Market, Category Standard (Shares)

From: ZENTIVA S.A.

CURRENT REPORT

pursuant to the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

9 September 2019 **Report date:**

Name of the issuing entity: ZENTIVA S.A. (the "Company")

Registered office: 50 Theodor Pallady Blvd.

3rd District, Bucharest

Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the J40/363/1991

Bucharest Trade Register and sole

registration code:

336206

Share Capital: RON 69.701.704

Number of shares: 697.017.040 shares

Regulated market on which the issued Bucharest Stock Exchange, Main Segment, Category

securities are traded:

Standard (Shares)

Important events to be reported: Completion of the share capital increase pursuant to the registration of this operation with Depozitarul Central S.A.

The Company would like to inform its shareholders and investors about the registration by Depozitarul Central S.A., on 9 September 2019, of the share capital increase of the Company, as approved through the extraordinary general meeting of shareholders of the Company on 30 April 2019.

At the same time with this registration of the share capital increase, according to the applicable legal provisions, the share capital increase process is considered to be finalized.



In order to consult the notification issued by Depozitarul Central S.A. regarding the completion of the registration of the share capital increase, as well as the copy of the registration certificate issued by the FSA for the new shares, please access the Company's section on the BSE website.

Simona Cocoș

General Manager