



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Standard (Shares)

From: **ZENTIVA S.A.**

CURRENT REPORT

pursuant to art. 82 of Law no. 24/2017 on issuers of financial instruments and market operations, as amended, as well as pursuant to art. 144 letter (B) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 15 January 2020

Name of the issuing entity: **ZENTIVA S.A.** (the “**Company**”)

Registered office: 50 Theodor Pallady Blvd.
3rd District, Bucharest
Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the Bucharest Trade Register and sole registration code: J40/363/1991
336206

Share Capital: RON 69,701,704

Number of shares: 697,017,040 shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

Important events to be reported: The conclusion of an agreement falling under the provisions of art. 82 of Law no. 24/2017 on issuers of financial instruments and market operations, as amended

The Company would like to inform its shareholders and investors that on 13 January 2020 it has concluded with the affiliated company Zentiva, k.s., a company incorporated and existing under the laws of the Czech Republic, with its seat in Prague, Dolni Mecholupy, 130 U kabelovny, postal code 102 37, Czech Republic, a license agreement, having the object of granting by Zentiva, k.s., as a licensor, to Zentiva S.A., as a licensee, a non-exclusive license, which is applicable in Romania and Moldova, in connection with certain intellectual property rights of Zentiva, k.s.



Royalties are calculated annually, the payment term being sixty (60) days from the date of delivery of the invoice issued by Zentiva, k.s. to the Company, after the end of each calendar year for services provided in that year.

The value of the agreement cannot be established at the time of its conclusion. The Company will periodically declare the value of the agreement.

The agreement is concluded for an indefinite period of time. The aforementioned agreement is effective retroactively, starting with 1 August 2019.

According to the accounting data of Zentiva S.A., on 15.01.2020 the value of the total mutual receivables of the contracting parties is the following:

- Zentiva S.A. receivables to be received from Zentiva k.s.: 249,706,446.15 RON;
- Zentiva k.s. receivables to be received from Zentiva SA: 61,079,107.26 RON.

Simona Cocos

General Manager