



## TOTAL NUMBER OF SHARES AND VOTING RIGHTS ON 9 OCTOBER 2018

**Published in accordance with the provisions of art. 188 para. (1) letter b) of the Financial Supervisory Regulation no. 5/2018 on issuers of financial instruments and market operations**

On the convening date of the Extraordinary General Meeting of Shareholders and of the Ordinary General Meeting of Shareholders of Zentiva S.A., a joint stock company registered with the Bucharest Trade Registry under no. J40/363/1991, sole registration code 336206, having its headquarters located at 50 Theodor Pallady Blvd., district 3, Bucharest (hereinafter referred to as the “**Company**”) which will take place on **14(15) November 2018, at 09:00 a.m. and, respectively, 10:00 am**, the total number of shares and voting rights in the Company is 416,961,150.

Following the indirect change of control which occurred in the shareholding of the Company (*i.e.* as of 30 September 2018, the indirect holdings of Zentiva N.V. were reduced from 388,730,877 shares, representing 93.2295% of the Company’s share capital and voting rights to zero (0) shares and voting rights and the indirect holdings of AI Sirona BidCo s.r.o. increased from zero (0) shares and voting rights to 388,730,877 shares, representing 93.2295% of the share capital and voting rights), voting rights exceeding 33% of the total number of voting rights in the Company, held indirectly by AI Sirona BidCo s.r.o., will be suspended pursuant to article 37 para. (2) of Law 24/2017 on issuers of financial instruments and market operations.

By reference to the current number of voting rights held indirectly by AI Sirona BidCo s.r.o. in the Company, through Zentiva Group a.s., a number of 251,133,697 voting rights would have to be suspended in connection with the abovementioned general meetings. Consequently, the number of voting rights in the Extraordinary General Meeting of Shareholders and the Ordinary General Meeting of Shareholders of the Company convened for 14(15) November 2018 will be reduced to 165,827,453.

The Company’s Board of Directors will update this information, if necessary, following the reference date (*i.e.*, 2 November 2018) for the Extraordinary General Meeting of Shareholders and the Ordinary General Meeting of Shareholders of the Company convened for 14(15) November 2018.