



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Standard (Shares)

From: **ZENTIVA S.A.**

CURRENT REPORT

pursuant to art. 234 para. (1) letter b) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of art. 99 letter a) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Report date: 11 April 2019

Name of the issuing entity: **ZENTIVA S.A.** (the “**Company**”)

Registered office: 50 Theodor Pallady Blvd.
3rd District, Bucharest
Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the Bucharest Trade Register and sole registration code: J40/363/1991
336206

Share Capital: RON 41,696,115

Number of shares: 416,961,150 shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

Important events to be reported: Request to supplement the agenda of the ordinary general meeting of shareholders of Zentiva S.A. dated 30 April/2 May 2019

The Company would like to inform its shareholders and investors that on 11 April 2019, has received from Zentiva Group a.s., as shareholder holding 93.28% of the share capital of the Company, a request to supplement the agenda of the ordinary general meeting of shareholders of the Company convened on 30 April / 2 May 2019, starting at 10:00 a.m., at the Company’s



headquarters (the “OGMS”), pursuant to art. 117¹ (1) of Law no. 31/1990 on companies, as republished and subsequently amended and of art. 92 para. (3) of Law no. 24/2017 on issuers of financial instruments and market operations.

Zentiva Group a.s. requested the supplementation of the OGMS agenda, as included in the convening notice published in the Official Gazette Part IV no. 1417 dated 29 March 2019, with a new item 3.a., as follows: *“Approval of the transfer of the full net profit of the Company for the financial year ended 31 December 2018, determined in accordance with the applicable laws, to the reported result in the 117 accounting account “Reported result” at the Company’s disposal until a further decision. The vote on this item on the OGMS agenda will be alternative to the vote on point 3 of the OGMS agenda published in the Official Gazette Part IV, no. 1417 dated 29 March 2019.”*.

For reasons related to ensuring the right of all entitled shareholders to exercise their right to request the supplement of the OGMS agenda, the supplemented convening notice of the OGMS will be approved by the Board of Directors of the Company and will be published in the Official Gazette of Romania, Part IV starting with 15 April 2019 but until the reference date of 18 April 2019. Also, all the updated information materials regarding the items included on the supplemented agenda of the OGMS will be available starting with 15 April 2019, on business days at the Company’s headquarters, from 09:00 to 18:00 (Romanian time), as well as on the Company’s website at <https://www.zentiva.ro/investors/general-meetings-shareholders>. The shareholders of the Company may receive, upon request, copies of the documents related to the items on the supplemented agenda of the OGMS.

Simona Cocos

General Manager