



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector

The Bucharest Stock Exchange
Regulated Spot Market, Category Standard (Shares)

From: ZENTIVA S.A.

CURRENT REPORT

pursuant to the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 8 August 2019

Name of the issuing entity: ZENTIVA S.A. (the “Company”)

Registered office: 50 Theodor Pallady Blvd.
3rd District, Bucharest
Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the Bucharest Trade Register and sole registration code: J40/363/1991
336206

Share Capital: RON 41,696,115

Number of shares: 416,961,150 shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

Important events to be reported: Approval on 8 August 2019 by the Board of Directors of the Company (the “Board of Directors”) of the decisions regarding the results of the subscription of shares within the share capital increase of the Company with the granting of preference rights

The Company would like to inform its shareholders and investors that on 8 August 2019, the Board of Directors adopted the decisions for the acknowledgement and approval of the subscription results for the shares offered within the share capital increase of the Company with the granting of preference rights, as follows:

1. Was acknowledged the end of the subscription period of shares, on 5 August 2019, under the preference right, through cash contribution, within the Company’s share capital increase procedure.



2. Were acknowledged and validated, on the basis of the subscription forms of the shares and, respectively, of the subscriptions made directly through the Central Depository, under the preference rights, the following results regarding the subscriptions:
 - a) out of the total number of 300,000,000 new shares offered for sale to the holders of preference rights, was subscribed a total number of **280,055,890 ordinary, dematerialised and nominative shares**, with a nominal value of RON 0.1 each, at a subscription price of RON 0.1 each;
 - b) the total number of subscribed shares represents 93.35% of the total shares offered for sale and amounts **RON 28,005,589**.
3. Was acknowledged and approved that following the subscriptions made by the holders of preference rights, out of the total number of 300,000,000 new shares offered for subscription within the Company's share capital increase, a number of **19,944,110 shares were unsubscribed and such unsubscribed shares will be cancelled** in accordance with the provisions of the resolution of the extraordinary general meeting of shareholders of the Company dated 30 April 2019.
4. The amendment of the Company's articles of association was approved so as to reflect the Company's share capital increase and the new structure of the shareholdings in the Company's share capital, as follows:

Article 6 of the Company's articles of association is amended as follows:

“6.1. The registered capital of the company ZENTIVA S.A. is of RON 69,701,704 and it consists of in kind and cash contributions.

6.2. The Company's share capital is divided into 697,017,040 nominal shares of RON 0.1 each.

6.3. The new structure of the fully subscribed and paid up share capital of the Company is the following:

- the shareholder Zentiva Group a.s., headquartered in Czech Republic, Prague 10, Dolní M?cholupy, U Kabelovny 130, postal code 10237, holds 668,778,101 shares totalling RON 66,877,810.1 representing 95.9486% of Company's share capital;

- other natural and legal persons holding 28,238,939 shares, totalling RON 2,823,893.9, representing 4.0514% of Company's share capital.”

The new shares issued under the conditions mentioned above, including the value of the Company's new share capital following the share capital increase will be registered with the Trade Registry, the Romanian Financial Supervisory Authority and the Central Depository. Following these registrations, the newly issued shares as a result of the increase of the share capital will be traded on the Regulated Spot Market of the Bucharest Stock Exchange.

Simona Cocoş

General Manager