



**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market, Category Standard (Shares)**

**From:** **ZENTIVA S.A.**

### **CURRENT REPORT**

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Regulation no. 5/2018 on issuers of financial instruments and market operations and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

**Report date:** 2 May 2019

**Name of the issuing entity:** **ZENTIVA S.A.** (the “**Company**”)

**Registered office:** 50 Theodor Pallady Blvd.  
3<sup>rd</sup> District, Bucharest  
Romania

**Phone/Fax number:** +4021.304.72.00/ +4021.345.40.04

**Webpage:** [www.zentiva.ro](http://www.zentiva.ro)

**Registration number with the Bucharest Trade Register and sole registration code:** J40/363/1991  
336206

**Share Capital:** RON 41,696,115

**Number of shares:** 416,961,150 shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Standard (Shares)

**Important events to be reported: Appointment of an intermediary in connection with the share capital increase approved through the resolution of the extraordinary general meeting of shareholders of the Company held on 30 April 2019**

The Company would like to inform its shareholders and investors about the appointment by the Board of Directors of the Company, on 2 May 2019, of **BRD Groupe Societe Generale S.A.**, a company organised and functioning according to the laws of Romania, registered in the FSA Register under no. PJR01INCR/400008 of 13 June 2006, having FSA Certificate no. 255 of 8 June 2008, registered in the Trade Registry under no. J40/608/1991, having sole registration code 361579, with registered office in 1-7 Ion Mihalache Blvd., 1st District, 011171 Bucharest (the “**Intermediary**”), as intermediary in connection with the proposed share capital increase of the Company, by contribution in cash decided



during the extraordinary general meeting of shareholders of the Company held on 30 April 2019 (the “**Share Capital Increase**”).

The Board of Directors of the Company also empowered Ms. Simona Cocos, as General Manager of the Company, to conclude the relevant agreement and any ancillary documents to document the contractual relationship between the Company and the Intermediary.

**Simona Cocos**

**General Manager**